

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION

IN RE:

Iron Eagle Inc.  
61-1931944  
PO Box 2601  
Wylie, TX 75098

Case No.: 23-42145

Chapter: 11

**Debtor.**

---

NOTICE OF SUBSTNATIAL CONSUMMATION

---

**PLEASE TAKE NOTICE** that Iron Eagle, Inc. (the “Debtor”) confirmed *Debtor’s Second Amended Plan of Reorganization [Dated June 10, 2024] [Docket Entry No. 112]* (“Plan”) by order entered October 11, 2024 [Docket Entry No. 130] (“Order”).

**PLEASE TAKE FURTHER NOTICE** that based upon the provisions of 11 U.S.C. § 1101(2) the Plan has been substantially consummated and notice thereof is hereby provided pursuant to § 1183(c)(2).

Respectfully submitted,

Dated: January 4, 2025

/s/ Robert T. DeMarco

**DeMarco•Mitchell, PLLC**

Robert T. DeMarco, Texas Bar No. 24014543

Email robert@demarcomitchell.com

Michael S. Mitchell, Texas Bar No. 00788065

Email mike@demarcomitchell.com

12770 Coit Road, Suite 850

Dallas, TX 75251

T 972-991-5591

F 972-346-6791

**Counsel for Reorganized Debtor**

**CERTIFICATE OF SERVICE**

The undersigned counsel hereby certifies that true and correct copies of the foregoing pleading and all attachments were served upon all parties listed below in accordance with applicable rules of bankruptcy procedure on this **4<sup>th</sup> day of January 2024**. Where possible, service was made electronically via the Court’s ECF noticing system, email or via facsimile transmission where an email address or facsimile number is set forth below. Where such electronic service was not possible, service was made via regular first-class mail.

**DEBTOR**

**Iron Eagle Inc.**  
PO Box 2601  
Wylie, TX 75098

**TRUSTEES**

**Office of the United States Trustee**  
110 North College Avenue, Room 300  
Tyler, Texas 75702

**Behrooz Vida**  
Subchapter V Trustee  
3000 Central Drive  
Bedford, TX 76021

**SEE ATTACHED MATRIX**

*/s/ Robert T. DeMarco*  
**DeMarco•Mitchell, PLLC**  
Robert T. DeMarco, Texas Bar No. 24014543  
**Email** robert@demarcomitchell.com  
Michael S. Mitchell, Texas Bar No. 00788065  
**Email** mike@demarcomitchell.com  
1255 W. 15<sup>th</sup> Street, 805  
Plano, TX 75075  
**T** 972-578-1400  
**F** 972-346-6791